

# Streamline Your CANDDi

Each business has a different process, a different target audience, and a different offering.

See these highly customisable streaming options for ideas of what to discuss with your Account Developer, to find what gets you the best results from using CANDDi!

#### 1. THE DAILY STREAM

PROS Clear info by demographic, highly

customisable categories

CONS Manual effort, need some time to see results

USE IF You can spend five minutes a day sorting people, it is easy for you to find out which

visitors are existing clients/already being followed up with (and who by), you don't want

your salespeople to spend too much time on

CANDDi.

BEWARE: You need to keep on top of this tagging malarkey. Like, every dayish.



More Info

### 2. THE PIPELINE

**PROS** 

Can help enable marketing automation, passing of leads between different teams (qualifying->converting), large-scale nurturing of prospects

**CONS** 

Multiple users, takes effort to set up automation (and may be only available on premium and with some email platforms)

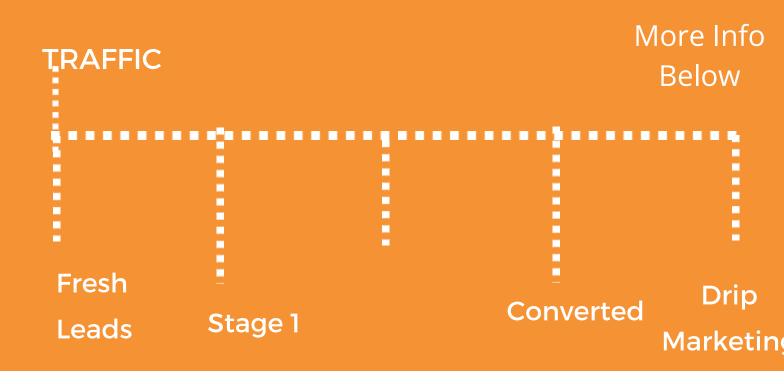
**USE IF** 

You have a sales process which involves at least two steps and tends to follow roughly the same course

**BEWARE:** 

Check what your sales process is, and whether your email platform and subscription type support marketing automation

More Info





## 1. THE PRODUCT/SECTOR SPLIT

PROS Automated lead distribution

CONS Depends on website path

USE ONLY IF You have Business Development staff who deal with distinct sectors/products, each of which is reflected by different sections on the website (pages/downloads/requests)

BEWARE: Some leads may be duplicated, team may need to be able to communicate when taking new leads

TRAFFIG.....Joanna

TRAFFIG.....Andy

TRAFFIC....Lucy

More Info

### 1. THE HUNGRY TEAM

PROS Doesn't need someone to manage it, quick and simple

CONS Sales team need to be fair about distributing leads

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USE
ONLY
IF You have a small team/just one business
development person, who are managing their
own CANDDi

BEWARE: Team will need to be able to communicate when taking new leads

Joanna

Bob

Andy

Lucy

TRAFFIC .....Prospects

More Info